

# ANFIN Change of Details form – Organisations

## IMPORTANT INFORMATION FOR INVESTORS – PLEASE READ

Anglican Financial Services (ANFIN) is owned and operated by The Corporation of the Synod of the Diocese of Brisbane (“Anglican Church Southern Queensland”). Neither the Anglican Church Southern Queensland nor ANFIN is prudentially supervised by the Australian Prudential Regulation Authority (“APRA”). Contributions to ANFIN do not obtain the benefit of the depositor protection provisions of the *Banking Act 1959* (Cth). The normal protections that would apply under the *Corporations Act* do not apply. ANFIN’s investment products have not been examined or approved by the Australian Securities and Investments Commission (“ASIC”). Investors should be aware that ANFIN is not subject to the normal requirement to have a disclosure document or Product Disclosure Statement and be registered or have a trust deed under the *Corporations Act*. ANFIN is designed for investors who wish to promote the charitable purposes of the Anglican Church Southern Queensland and for whom the considerations of profit are not of primary relevance in the investment decision. ANFIN recommends that you obtain your own financial advice before making an investment with ANFIN.

This form may be lodged by:

**Post**

GPO Box 421 Brisbane QLD 4001

**Email**

askus@anfin.com.au

Please use BLOCK LETTERS in BLACK OR BLUE PEN ONLY and  tick required choices

### STEP 1 – PLEASE TICK THE OPTION REQUIRED

- Change of address (Complete steps 2, 3 and 6)
- Change of contact details (Complete steps 2, 5 and 6)
- Change of organisation name (Complete steps 2, 4 and 6)

### STEP 2 – YOUR DETAILS

Organisation name

Client number

### STEP 3 – ADDRESS DETAILS

Number

Street name

Suburb

State

Postcode

Postal address (if different from above)

Care of details

Box type

Box number

Suburb

State

Postcode

### STEP 4 – YOUR NAME

You must provide supporting documentation in order for ANFIN to change your name:

Organisation name

**STEP 5 – CONTACT DETAILS**

Contact name

Email address

Telephone number

Business phone

Fax

Mobile number

**STEP 6 – AUTHORISATION AND ACKNOWLEDGEMENT OF APPLICANTS**

By signing this form, I acknowledge that I have been provided with, and have read and understood, the ANFIN Terms and Conditions. The Terms and Conditions may be viewed at any time by visiting [www.anfin.com.au](http://www.anfin.com.au) and clicking on 'Resources'.

We, the applicants, declare the details stated in this form are true and correct. In addition, I undertake to provide ANFIN with such additional information or documentation as ANFIN may request at any future time to ensure compliance with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.

**Applicant's signature**

**Applicant's signature**

Print full name

Print full name

Date

Client number

Date

Client number

**Office Use Only**

- Organisation identified and verified - RIM
- Proof of name change
- File Electronically
- Original document stored in filing room

Processed by:  Date:

Reviewed by:  Date:

RIM.....
DATE .....
DOC TYPE: ALTERATIONS .....
.....
ACCOUNT .....
REFERENCE .....
.....
INITIAL .....